

Donor Advised Funds



at a glance

DONOR ADVISED FUNDS



STURGIS AREA
COMMUNITY FOUNDATION

A Donor Advised Fund is a giving vehicle that provides you with immediate tax benefits and allows you to support your charities of choice through grant recommendations on your own timetable. Donor Advised Funds are the most efficient, cost-effective alternative to private or family foundations.

- **Efficient & flexible**
- **Make grant recommendations on your own timetable**
- **Minimum to establish: \$10,000**
- **Grants can be made to eligible non-profit organizations in the U.S.**



how it works

1

Donor establishes the fund and makes initial contribution.

2

Donor evaluates and recommends grantees/non-profits with the assistance of SACF.

3

SACF distributes grants from the fund to eligible non-profits.

benefits & tax advantages

- Low-cost, flexible giving vehicle that is easy to establish
- Administrative convenience
- Opportunity to name the fund after you or in honor of a family member, friend or organization (e.g., "The Mary Smith Family Foundation")
- Support issues and causes that are meaningful to you
- Involve your family in your philanthropy
- No annual minimum distribution requirements, unlike private foundations
- Gifts are tax-deductible
- Ability to give complex or unusual assets at fair market value (e.g., real estate or closely-held stock)
- Give anonymously if you so choose

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