

Non-Profit Endowment Funds (Restricted Funds)



at a glance

NON-PROFIT ENDOWMENT FUNDS

Non-profit Endowment Funds (Restricted Funds) allow donors to choose one or more specific charitable organizations to support. Grants are then restricted to these organizations alone. These funds are great for donors who already know the specific organizations they would like to support, or for non-profit organizations seeking to build a sustainable source of funding for the future.

- Choose to support one or more specific organizations
- Minimum to establish: \$10,000



- Create a permanent source of funding and sustainability for your favorite organization(s)



STURGIS AREA
COMMUNITY FOUNDATION



how it works

-  Donor establishes the fund and selects the organization(s) he or she would like to regularly support.
-  SACF distributes grants from the fund to the designated non-profit(s)* based on the timing the donor has selected.

**In the event that an organization closes or changes, SACF will redirect future grants to comparable organizations*

benefits & tax advantages

- Donor specifies beneficiary organizations
- SACF monitors the organizations you select to ensure that grant dollars are used as intended
- Opportunity to name the fund after you or in honor of a family member, friend or organization (e.g., "The Mary Smith Family Foundation")
- Support issues and causes that are meaningful to you
- Gifts are tax-deductible
- Ability to give complex or unusual assets at fair market value (e.g., real estate or closely-held stock)
- Give anonymously if you so choose

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